



3rd Party Trust Fee Schedule 2016

All fees are subject to change with notice.

PLAN of AZ Fees

TRUST Enrollment Fee: One Time Fee (min.) <i>(For families who are establishing a trust with PLAN)</i>	\$1,500.00
TRUST Enrollment Fee: One Time Fee (min.) <i>(For families who are establishing a trust with PLAN using another trust document or for PLAN to become successor trustee or co-trustee)</i>	\$1,500.00
Contracted Services Enrollment Fee: One Time Fee <i>(Pay-As-You-Go)</i>	\$300.00
3rd Party Trust Management Fee: Annually <i>(This is to keep records up to date)</i>	\$200.00
Individual Support Services*: Hourly (billed in quarter hours) <i>Advocacy, Administrative Support, Telephone Support, Benefit Review</i> Unscheduled after hour and weekend support is an additional \$20/hr.	\$40.00
*This includes appointment coordination, service coordination, online shopping, monitoring, budgeting and research.	
Social Worker: Hourly (billed in quarter hours) <i>Transportation mileage: 57.5 cents per mile. A travel charge of \$10/hr. to and from the clients location may apply for drive times beyond 30 min.</i>	\$40.00
Companion/Transportation: Hourly (1 hr. minimum, then billed in quarter hours) <i>Transportation mileage: 57.5 cents per mile. A travel charge of \$10/hr. to and from the clients location may apply for drive times beyond 30 min.</i>	\$40.00
Staffing/Court Attendance: Hourly (1 hour minimum, then billed in quarter hours)	\$80.00
Rep Payee Fee: Monthly <i>(This is for PLAN to be Rep Payee)</i>	\$41.00
True Link Card Fee: Monthly <i>(This is what True Link Charges monthly)</i>	\$10.00