



3rd Party Trust Fee Schedule 2016

All fees are subject to change with notice.

PLAN of AZ Fees

<p>TRUST Enrollment Fee: One Time Fee (min.) <i>(For families who are establishing a trust with PLAN using PLAN's trust documents)</i></p>	<p>\$1,500.00</p>
<p>TRUST Enrollment Fee: One Time Fee (min.) <i>(For families who are using other trust documents or for PLAN to become co-trustee or successor trustee of an existing trust)</i></p>	<p>\$1,500.00</p>
<p>Contracted Services Enrollment Fee: One Time Fee <i>(Pay-As-You-Go)</i></p>	<p>\$300.00</p>
<p>3rd Party Trust Management Fee: Annually <i>(This is to keep records up to date)</i></p>	<p>\$200.00</p>
<p>Individual Support Services*: Hourly (billed in quarter hours) <i>Advocacy, Administrative Support, Telephone Support, Benefit Review</i> Unscheduled after hour and weekend support is an additional \$20/hr.</p>	<p>\$40.00</p>
<p>*This includes appointment coordination, service coordination, online shopping, monitoring, budgeting and research.</p>	
<p>Social Worker: Hourly (billed in quarter hours) <i>Transportation mileage: 57.5 cents per mile. A travel charge of \$10/hr. to and from the clients location may apply for drive times beyond 30 min.</i></p>	<p>\$40.00</p>
<p>Companion/Transportation: Hourly (1 hr. minimum, then billed in quarter hours) <i>Transportation mileage: 57.5 cents per mile. A travel charge of \$10/hr. to and from the clients location may apply for drive times beyond 30 min.</i></p>	<p>\$40.00</p>
<p>Staffing/Court Attendance: Hourly (1 hour minimum, then billed in quarter hours)</p>	<p>\$80.00</p>
<p>Rep Payee Fee: Monthly <i>(This is for PLAN to be Rep Payee)</i></p>	<p>\$41.00</p>
<p>True Link Card Fee: Monthly <i>(This is what True Link Charges monthly)</i></p>	<p>\$10.00</p>

Acknowledgement

Date

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